

Abhiram Chaganti

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EDUCATION

Rutgers Business School

Bachelor of Science in Finance, Minor in Economics, Political Science

Piscataway, New Jersey

May 2027

- GPA: 3.2 / 4.0

- **Relevant Coursework:** Corporate Finance, Investment Analysis, Financial Management, Financial Accounting

PROJECTS

Snowflake Inc. (NYSE: SNOW) Equity Research Report

New Brunswick, New Jersey

Analyst

Oct. 2025

- Built projected 3-statements, DCF, and comparables and found stock to be at least 30% overvalued, suggesting a SELL recommendation.
- Found 44% average downside by quantifying tightening competition, and slowed paths to profitability through revenue and debt metrics.
- Authored 6-page memorandum outlines 3 main catalysts for working thesis, and 3 key considerations that may pose risks to these.

Boeing (NYSE: BA) \$500M Acquisition of Innovative Aerosystems (NAS: ISSC)

New Brunswick, New Jersey

Analyst

Jan. 2025

- Identified and presented deal rationale for both acquirer and target, and at least \$200M of synergistic opportunities 5-years post-deal.
- Developed bottom-up backlog, synergy, and target asset schedules that output differently between 3 different scenario sentiments.
- Analyzed standalone and Pro-Forma EPS and ROIC and found 2% aggregate accretion through 2030, issuing a BUY recommendation.

Innovative Aerosystems (NAS: ISSC) Valuation and Recommendation

New Brunswick, New Jersey

Analyst

Dec. 2025

- Leveraged university databases to create custom lists that would support financial analysis, cross checked database data with public data.
- Adjusted price-target range by 30% by focusing on Backlog and R&D to avoid scale and profit skewing by comparable companies.
- Built automated sensitivity model that outputs over 100+ possible price targets influenced by varying WACC and TGR calculations.

Ducommun Inc. (NYSE: DCO) Leveraged Buyout Model

New Brunswick, New Jersey

Analyst

Jan. 2025

- Structured \$550M debt package across 3 tranches, modeling amortization, cash sweeps, and covenant compliance over 5-year hold.
- Model paydown waterfall of interest coverage, amortization, and 75% cash flow sweep, reducing leverage from 4.6x to 2.3x at exit.
- Achieved 2.7x MOIC and 22% IRR at base case, stress-tested across entry/exit multiples, leverage ratios, and downside EBITDA.

WORK EXPERIENCE

10 Bart Recording Studio

New Brunswick, New Jersey

University Recording Studio Owner, Operator

Aug. 2025 – Present

- Led a team of 3 to generate \$3,000 in revenue by providing audio production services to over 30 recurring clients.
- Evaluated equipment purchases (mics, interfaces, mixing boards) against projected revenue to optimize studio setup costs.
- Streamlined client onboarding by integrating booking automations within lead generation channels to reduce cancellations by 10%.

Pitstop Vintage

Naperville, Illinois

Streetwear Clothing Brand Founder

Sep 2022 – Aug 2025

- Generated \$24,000+ in revenue by designing, selling, and fulfilling 300+ clothing orders while maintaining 5-star seller rating.
- Communicated and marketed product to suppliers, influencers, and customers to grow from 0 to over 3K followers in two years.
- Led a team of 3 to produce 15% YoY sales growth through effective delegation. Main delegations included event sourcing, and design.

SnowCo

Naperville, Illinois

Snow Shoveling Service Founder

Sep 2022 – Aug 2025

- Scaled snow removal service to \$18,000+ in revenue by managing pricing, customer acquisition, and service capacity.
- Acquired clientele through referrals and customer review capture strategies to boost retention and generate 40% more repeat purchases.

LEADERSHIP EXPERIENCE

Phi Kappa Psi Chairman

New Brunswick, New Jersey

Social Chairman

Sep 2024 – Present

- Coordinated social events which required working closely with philanthropy and treasury chairman to meet fraternity goals.
- Managed teams of 5-7 to stay within a \$450 average budget to set up and facilitate events. Reported accounting directly to treasurer

Housing Manager

New Brunswick, New Jersey

Manager

Sep 2025 – Present

- Managed lease, rent, utilities, and communication logistics for 9 other housemates to uphold quality and fair living experience.
- Conducted weekly chapter meetings to communicate recent news from landlord, gather concerns, and the delegate next week's chores.

SKILLS, ACTIVITIES & INTERESTS

Languages: English, Spanish (Intermediate), Telugu (Native)

Technical Skills: Microsoft Suite (Excel, PowerPoint, Word) Python, HTML

Certifications & Training: Bloomberg Market Concepts, INSIDE LVMH

Activities: LIBOR, Rutgers FORM (Fashion Business Org.), Phi Kappa Psi Social Chairman

Interests: Fashion, Music Production, Basketball, Movies